

# PATIENT REFERRAL FORM



LAWRENCE COMMUNITY  
HEALTH SERVICES

LAWRENCE HOME CARE OF WESTCHESTER  
JANSEN HOSPICE AND PALLIATIVE CARE  
THE BEREAVEMENT CENTER OF WESTCHESTER

## INSTRUCTIONS

Thank you for choosing Lawrence Homecare of Westchester (*Certified home health agency*) or Jansen Hospice and Palliative Care. In the spaces below, indicate patient and physician information. To process the patient's referral efficiently please utilize the checklist below and forward all the necessary documentation in one batch via email or fax.

Referral to:

Jansen Hospice and Palliative Care  
Fax: 914-725-6381

Lawrence Homecare of Westchester  
Fax: 914-725-6384

## PRACTICE/PROVIDER INFORMATION

Provider Name	Street Address, City, State, zip code
Telephone	Fax
Office Email Address	NPI Number & License Number

## PATIENT AND CAREGIVER INFORMATION

Patient Legal Name	Street Address, City, State, zip code
Date of Birth	Insurance Information
Email Address	Telephone number
Caregiver Name	Caregiver telephone number

## PATIENT DIAGNOSIS

Primary Diagnosis	Secondary diagnosis
Reason for referral	

## DOCUMENT CHECKLIST

- Patient's Face sheet (*which includes insurance information*)
- MD Order indicating "*patient referred for homecare for skilled services such as (RN,PT,OT,ST,MSW)*" (**Homecare only**)
- Attached Certificate of Terminal Illness (CTI) signed and completed (**Hospice only**)
- Patient's most recent provider note and past medical history
- Patients current med list
- Attached Face to Face completed (**Homecare only**)

Send documents either by fax or email to:

Jansen Hospice and Palliative Care Fax: 914-725-6381 [dob9057@nyp.org](mailto:dob9057@nyp.org); [pec9047@nyp.org](mailto:pec9047@nyp.org)

Lawrence Homecare of Westchester Fax: 914-725-6384 [def9064@nyp.org](mailto:def9064@nyp.org); [brm9213@nyp.org](mailto:brm9213@nyp.org)

## Certification of Face to Face Encounter

Patient Name: \_\_\_\_\_

In order to comply with the Center for Medicare and Medicaid Services (CMS) I understand the requirements and responsibilities for the physician documentation of the patient's eligibility for Home Health Services. I certify that this patient is under my care and that I, or a nurse practitioner or physician's assistant working with me, had a face-to-face encounter that meets the physician face-to-face encounter requirements with this patient on: \_\_\_\_\_

Attached is my visit note which includes the patient's Primary diagnosis, the reason for home care services and my clinical findings to support the need for services as well as evidence that the patient is Homebound. Also, I have discussed Home Care Services with the patient and /or family. The encounter with the patient was in whole, or in part, related to the primary reason the patient requires Home Health Services. **(Attach Clinical Office Note to support the F2F)**  
**(Add an Addendum to clinical note if there was a change in patient's status since office visit)**

I certify that, based on my findings, the following services are medically necessary home health services (check all that apply): \_\_\_\_\_Nursing \_\_\_\_\_PT \_\_\_\_\_SLP \_\_\_\_\_ OT  
To provide the following care/treatments:

- \_\_\_\_\_ Medication Teaching and monitoring
- \_\_\_\_\_ Observation and Assessment
- \_\_\_\_\_ Wound care, catheter care, ostomy care
- \_\_\_\_\_ Physical Therapy evaluation
- \_\_\_\_\_ Other \_\_\_\_\_

My clinical findings that support the need for the above services because:

- \_\_\_\_\_ Recent hospitalization for \_\_\_\_\_
- \_\_\_\_\_ New onset or acute exacerbation of diagnosis \_\_\_\_\_
- \_\_\_\_\_ New and/or changed prescription medication
- \_\_\_\_\_ Acute change in condition (weight gain, increased SOB, increased weakness, other)
- \_\_\_\_\_ Complicating factors (wound care for a diabetic with peripheral angiopathy)
- \_\_\_\_\_ Need for foley/suprapubic catheter changes
- \_\_\_\_\_ Other \_\_\_\_\_

**I certify that my clinical findings support that this patient is homebound. There exists a normal inability for this patient to leave home due to this recent change in status and leaving home requires considerable and taxing effort. Leaving home also exacerbates symptoms (e.g. shortness of breath, pain, anxiety, confusion, fatigue). Additionally the patient is Homebound due to their need for the assistance of a device and /or another person to safely leave their home.**

\_\_\_\_\_ Because of patient's current condition, leaving home is medically contraindicated.

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Physician Name \_\_\_\_\_ NPI# \_\_\_\_\_

